BECU INVESTMENT SERVICES



Tonya Parker

Financial Advisor, LPL Financial

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PERSONAL INVESTMENT ADVICE

- **Retirement Planning**
- **Investment Management**
- **Fiduciary Advisory Accounts**
- **IRA Strategic Planning** (including Roth and Traditional)
- **Insurance Planning** (Long-Term Care, Life and Disability)
- **Income Generation**
- **Wealth Preservation**

As your investment partner, we are committed to helping you work toward your personal financial goals and objectives. After developing a thorough understanding of your specific short-term and long-term goals and risk tolerance, we will work together to create a customized plan. Count on us to help you follow a disciplined process designed with a goal to help you accumulate, preserve and transfer your wealth.

Experience

Tonya Parker is a dedicated LPL Financial Advisor at BECU Investment Services, serving individuals and families across the Pacific Northwest. Growing up in Kingston and Poulsbo, WA, Tonya has more than 15 years of experience in the financial industry, including more than a decade at BECU.

Since 2017, she has worked exclusively within BECU Investment Services and specializes in retirement planning, 401(k) and 403(b) options, Boeing 401(k) plans and Traditional/Roth IRAs. Her passion lies in transforming clients' financial lives by simplifying complex investment concepts and crafting personalized strategies that consider the full financial picture.

Tonya holds Series 7 and 66 securities registrations through LPL Financial, along with Washington state Life and Disability insurance licenses.

"Successful investing is about managing risk, not avoiding it."

— Benjamin Graham

Schedule a complimentary, no-obligation portfolio review.

Visit **becu.org/investments** or call **206-439-5720**.

More info on the back. »

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LPL Tracking #1174765