BECU INVESTMENT SERVICES

Tonya Parker

Financial Advisor, LPL Financial

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PERSONAL INVESTMENT ADVICE

- **Retirement Planning**
- **Investment Management**
- **Fiduciary Advisory Accounts**
- **IRA Strategic Planning** (including Roth and Traditional)
- **Insurance Planning** (Long-Term Care, Life and Disability)
- **Education Planning**
- **Income Generation**
- **Wealth Preservation**

As your investment partner, we are committed to helping you work toward your personal financial goals and objectives. After developing a thorough understanding of your specific short-term and long-term goals and risk tolerance, we will work together to create a customized plan. Count on us to help you follow a disciplined process designed with a goal to help you accumulate, preserve and transfer your wealth.

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Experience

Tonya Parker is a dedicated LPL Financial Advisor at BECU Investment Services, serving individuals and families across the Pacific Northwest. Growing up in Kingston and Poulsbo, WA, Tonya began her educational journey at North Kitsap High School before transferring to a private school, graduating early and diving into college courses and a management training program.

With over a decade at BECU credit union and more than eight years specifically within BECU Investment Services, Tonya supported seasoned advisors before stepping into the Financial Advisor role in 2021. She specializes in retirement planning, 401(k) and 403(b) Options, Boeing 401(k) Plans, Education Planning and Traditional/Roth IRAs. Her passion lies in transforming credit union members' financial lives by simplifying complex investment concepts and crafting personalized strategies that consider the full financial picture.

Tonya holds Series 7 and 66 securities registrations through LPL Financial, along with Washington State Life and Disability Insurance licenses.

"An investment in knowledge pays the best interest."
— Benjamin Franklin

Schedule a complimentary, no-obligation portfolio review.

Visit **becu.org/investments** or call **206-439-5720**.

More info on the back. »

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Not Insured by NCUA or Any Other Government Agency	Not Credit Union Guaranteed	Not Credit Union Deposits or Obligations	May Lose Value

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Visit **http://www.lpl.com/CRS** for more information on the LPL Financial LLC relationship summary.

BECU Investment Services Corporate Office is located at BECU, 12770 Gateway Dr., Tukwila, WA 98168.
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