Todd J. Crawford

Wealth Advisor, LPL Financial

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PERSONAL INVESTMENT ADVICE

- **Retirement Planning**
- **Investment Management**
- **Fiduciary Advisory Accounts**
- **IRA Strategic Planning (including Roth and Traditional)**
- **Insurance Planning (Long-Term Care, Life and Disability)**
- **Education Planning**
- **Income Generation**
- **Wealth Preservation**

As your investment partner, we are committed to helping you work toward your personal financial goals and objectives. After developing a thorough understanding of your specific short-term and long-term goals and risk tolerance, we will work together to create a customized plan. Count on us to help you follow a disciplined process designed with a goal to help you accumulate, preserve and transfer your wealth.

INVE1224

Experience

Having worked in the financial services industry since 1998, Todd specializes in personalized investment strategies with the goal to build and preserve wealth.

He strives to provide thorough, accurate and balanced information in a timely fashion to help investors make informed decisions. Prior to constructing sound financial strategies, Todd believes in understanding credit union members' needs by developing a relationship and learning what is important to them.

Areas of specialty for Todd include retirement planning, and 401(k), 403(b) and 457 distribution options. He has taught numerous seminars on a variety of topics at BECU.

Todd earned a Bachelor's degree in Business Administration with a concentration in Finance from the University of Washington Business School.

> *"If you make listening and observation your occupation, you will gain much more than you can by talk"*
> *— Sir Robert Baden-Powell*

Schedule a Complimentary, No-Obligation Portfolio Review.

Visit **becu.org/investments** or **call 206-439-5720**

More info on the back. »