



PERSONAL INVESTMENT ADVICE

- Retirement Planning
- Investment Management
- Fiduciary Advisory Accounts
- IRA Strategic Planning (including Roth and Traditional)
- Insurance Planning (Long-Term Care, Life and Disability)
- Education Planning
- Income Generation
- Wealth Preservation

As your investment partner, we are committed to helping you work toward your personal financial goals and objectives. After developing a thorough understanding of your specific short-term and long-term goals and risk tolerance, we will work together to create a customized plan. Count on us to help you follow a disciplined process designed with a goal to help you accumulate, preserve and transfer your wealth.



Skyler DompierFinancial Advisor, LPL Financial

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Experience

Skyler specializes in personalized investment strategies to help BECU credit union members stay informed and prepared.

His areas of focus are utilizing retirement planning and investment strategies to tailor financial plans for all of his clients' financial goals. Through sound financial planning and investing techniques, Skyler relies on his 15 years of experience to help BECU credit union members prepare for life's twists and turns.

Skyler graduated from Washington State University in 2008 with undergraduate degrees in accounting and economics. He holds Series 7, 65 and 63 securities registrations through LPL Financial and Washington state Life and Disability insurance licenses. He and his wife are raising their family of four in Lynnwood, WA.

Schedule a Complimentary, No-Obligation Portfolio Review.

Visit becu.org/investments or call 206-439-5720.

INVE1124 More info on the back. »

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May Lose Value

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