

# PERSONAL BUDGET WORKSHEET



Please provide the following information to enable us to fully assess your situation.

## Borrower Information

|                  |                  |
|------------------|------------------|
| BORROWER NAME    | CO-BORROWER NAME |
| PROPERTY ADDRESS |                  |
| MAILING ADDRESS  |                  |

## Contact Information

| Borrower      |            | Co-Borrower   |            |
|---------------|------------|---------------|------------|
| HOME PHONE    | WORK PHONE | HOME PHONE    | WORK PHONE |
| MOBILE PHONE  |            | MOBILE PHONE  |            |
| EMAIL ADDRESS |            | EMAIL ADDRESS |            |

Forward completed form, along with proof of income for contributing household members (e.g., paystubs) and current account statements for deposit and brokerage accounts via fax to 206.214.1692, or email to [MemberAssistanceTeam@becu.org](mailto:MemberAssistanceTeam@becu.org), or mail to BECU, PO Box 97050, Seattle, WA. 98124, Attn: Member Assistance Department, MS 1050-2. If you have any questions, please contact us at 800.233.2328, ext. 5987.

| Income (net monthly income for all household members) |  | Expenses (minimum monthly payments)  |  |
|---|--|--------------------------------------|--|
| Borrower: \$  |  | 1st Mortgage (include tax+ins): \$   |  |
| Co-Borrower: \$                                       |  | 2nd Mortgage: \$                     |  |
| Other Household Members: \$                           |  | Other Mortgages or Rent: \$          |  |
| Child Support / Alimony: \$                           |  | Auto Loan: \$                        |  |
| Renter Income: \$                                     |  | Auto Loan: \$                        |  |
| Other Income: \$                                      |  | Personal Loan(s): \$                 |  |
| Total: \$   |  | Credit Cards: \$                     |  |
| Please explain why you are requesting assistance:     |  | Child Care: \$                       |  |
|   |  | Child Support / Alimony: \$          |  |
|   |  | Tuition: \$                          |  |
|   |  | Utilities: \$                        |  |
|   |  | Home Phone: \$                       |  |
|   |  | Television / Cable: \$               |  |
|   |  | Internet: \$                         |  |
|   |  | Auto Insurance: \$                   |  |
|   |  | Other Insurance: \$                  |  |
|   |  | Transportation (gas, bus, train): \$ |  |
|   |  | Groceries: \$                        |  |
|   |  | Dining Out: \$                       |  |
|   |  | Mobile Phone: \$                     |  |
|   |  | Other: \$                            |  |
|   |  | Total: \$                            |  |

Borrower Signature \_\_\_\_\_

Date \_\_\_\_\_

Co-Borrower Signature \_\_\_\_\_

Date \_\_\_\_\_