BECU **Personal Budget Worksheet**

Please provide the following information to enable us to fully assess your situation.

Borrower Information

BORROWER NAME	CO-BORROWER NAME
PROPERTY ADDRESS	
MAILING ADDRESS	

Contact Information

Borrower		**Co-Borrower**	
HOME PHONE	WORK PHONE	HOME PHONE	WORK PHONE
MOBILE PHONE		MOBILE PHONE	
EMAIL ADDRESS		EMAIL ADDRESS	

Forward completed form, along with proof of income for contributing household members (e.g., paystubs) and current account statements for deposit and brokerage accounts via fax to 206.214.1692, or email to MemberAssistanceTeam@becu.org, or mail to BECU, PO Box 97050, Seattle, WA. 98124, Attn: Member Assistance Department, MS 1050-2. If you have any questions, please contact us at 800.233.2328, ext. 5987.

Income (net monthly income for all household members) | Expenses (minimum monthly payments)

Income		Expenses	
Borrower:	$	1st Mortgage (include tax+ins):	$
Co-Borrower:	$	2nd Mortgage:	$
Other Household Members:	$	Other Mortgages or Rent:	$
Child Support / Alimony:	$	Auto Loan:	$
Renter Income:	$	Auto Loan:	$
Other Income:	$	Personal Loan(s):	$
Total:	$	Credit Cards:	$
		Child Care:	$
		Child Support / Alimony:	$
		Tuition:	$
		Utilities:	$
		Home Phone:	$
		Television / Cable:	$
		Internet:	$
		Auto Insurance:	$
		Other Insurance:	$
		Transportation (gas, bus, train):	$
		Groceries:	$
		Dining Out:	$
		Mobile Phone:	$
		Other:	$
		Total:	$

Please explain why you are requesting assistance:

_____   _____
Borrower Signature   Date

_____   _____
Co-Borrower Signature   Date