Jeremy W. Blackburn

Financial Advisor, LPL Financial

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PERSONAL INVESTMENT ADVICE

- **Retirement Planning**
- **Investment Management**
- **Fiduciary Advisory Accounts**
- **IRA Strategic Planning**
  (including Roth and Traditional)
- **Insurance Planning**
  (Long-Term Care, Life and Disability)
- **Education Planning**
- **Income Generation**
- **Wealth Preservation**

As your investment partner, we are committed to helping you work toward your personal financial goals and objectives. After developing a thorough understanding of your specific short-term and long-term goals and risk tolerance, we will work together to create a customized plan. Count on us to help you follow a disciplined process designed with a goal to help you accumulate, preserve and transfer your wealth.

INVE1124

Experience

Jeremy has worked at BECU since 2010. He works with credit union members to determine both short-term financial goals and long-term financial objectives.

Once goals have been established, he personalizes appropriate strategies to suit our credit union member's vision and objectives.

Jeremy has a passion for making the BECU credit union member a priority and has experience in 401(k) and Boeing 401(k) Plan distribution services, traditional IRAs, Roth IRAs, Roth conversion strategies, retirement planning, fixed income strategies and more.

Jeremy graduated from Western Washington University where he earned a Bachelor of Arts in Business Administration, with a concentration in finance and economics.

He holds his FINRA Series 7 and 66 securities registrations with LPL Financial, and he holds Washington state licenses in Life and Disability insurance.

> *"Live like no one else, so later on you can live like no one else."*
>
> *— Dave Ramsey*

Schedule a complimentary, no-obligation portfolio review.

Visit **becu.org/investments** or call **206-439-5720**.

More info on the back. »