

PURCHASE CHECKLIST

Gathering the following required items will make it easier to complete your home loan application:

- Your current residence address, or addresses, for the past two years
- Social Security numbers for all borrowers
- Your employment history for the past two years, including employer name(s), address and phone number
- Income information for all borrowers, including salary, overtime, bonuses, commissions, interest/dividend, retirement income and any other regular source of income
- The price of the home you planning to purchase and how much you would like to borrow toward the purchase
- The address of the property you are purchasing. A copy of your Purchase Contract will be needed after you have submitted your application.
- Bank and brokerage account information, including the institution name and current balances
- Basic information about any real estate you own, including address, current market value, amount you owe, any rental income you receive, and monthly payment amount.
- Information about your current debts, including the name of the creditor, the account number, the current balance owed and monthly payment amount.