BECU INVESTMENT SERVICES

Dylan Whitcraft

Financial Advisor, LPL Financial

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PERSONAL INVESTMENT ADVICE

- **Retirement Planning**
- **Investment Management**
- **Fiduciary Advisory Accounts**
- **IRA Strategic Planning** (including Roth and Traditional)
- **Insurance Planning** (Long-Term Care, Life and Disability)
- **Education Planning**
- **Income Generation**
- **Wealth Preservation**

As your investment partner, we are committed to helping you work toward your personal financial goals and objectives. After developing a thorough understanding of your specific short-term and long-term goals and risk tolerance, we will work together to create a customized plan. Count on us to help you follow a disciplined process designed with a goal to help you accumulate, preserve and transfer your wealth.

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Experience

Dylan Whitcraft is a Financial Advisor with BECU Investment Services, bringing over 8 years of experience in both personal and business financial planning. Originally from Lewistown, Montana, Dylan studied in Bozeman at Montana State University where his passion for financial strategy and helping others took root.

Dylan specializes in comprehensive financial planning, tax strategies, long-term investment solutions and insurance options. What drives Dylan is the opportunity to make a meaningful impact on his clients' lives — especially when it comes to planning for retirement and achieving long-term financial goals. He thrives on helping clients define their vision and build a roadmap to work toward it.

Now based in Bonney Lake, WA, Dylan and his family are active in their local community, participating in a variety of neighborhood events and initiatives.

He holds Series 7 and 66 securities registrations, along with Washington State Life, Disability, and Long-Term Care Insurance licenses.

"Price is what you pay. Value is what you get."
— Warren Buffett

Schedule a complimentary, no-obligation portfolio review.

Visit **becu.org/investments** or call **206-439-5720**.

More info on the back. »