



Brenda Huber, CFP®

Wealth Advisor, LPL Financial

206-812-5144 | brenda.huber@becu.org

PERSONAL INVESTMENT ADVICE

- Retirement Planning
- Investment Management
- Fiduciary Advisory Accounts
- IRA Strategic Planning
(including Roth and Traditional)
- Insurance Planning
(Long-Term Care, Life and Disability)
- Education Planning
- Income Generation
- Wealth Preservation

As your investment partner, we are committed to helping you work toward your personal financial goals and objectives. After developing a thorough understanding of your specific short-term and long-term goals and risk tolerance, we will work together to create a customized plan. Count on us to help you follow a disciplined process designed with a goal to help you accumulate, preserve and transfer your wealth.

INVE1224

Experience

Brenda is a Wealth Advisor and CERTIFIED FINANCIAL PLANNER® professional. She joined BECU in 2009. She is committed to building relationships with credit union members and providing personalized investment strategies with the goal to help accumulate, preserve and transfer wealth.

Brenda specializes in the Boeing 401(k), 401(k), 403(b), and 457 distribution services. Brenda earned a bachelor's degree in finance from Wayne State University in Detroit, Michigan.

She holds her FINRA series 7 and 66 registrations with LPL Financial.

"Even if you are on the right track, you'll get run over if you just sit there."

— Will Rogers

Schedule a Complimentary, No-Obligation Portfolio Review.

Visit becu.org/investments or call **206-439-5720**

Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member [FINRA/SIPC](#)). Insurance products are offered through LPL or its licensed affiliates. BECU and BECU Investment Services **are not** registered as a broker-dealer or investment advisor. Registered representatives of LPL offer products and services using BECU Investment Services, and may also be employees of BECU. These products and services are being offered through LPL or its affiliates, which are separate entities from, and not affiliates of, BECU or BECU Investment Services. Securities and insurance offered through LPL or its affiliates are:

Not Insured by NCUA or Any Other Government Agency	Not Credit Union Guaranteed	Not Credit Union Deposits or Obligations	May Lose Value
----------------------------------------------------	-----------------------------	------------------------------------------	----------------

Your Credit Union ("Financial Institution") provides referrals to financial professionals of LPL Financial LLC ("LPL") pursuant to an agreement that allows LPL to pay the Financial Institution for these referrals. This creates an incentive for the Financial Institution to make these referrals, resulting in a conflict of interest. The Financial Institution is not a current client of LPL for brokerage or advisory services.

Please visit <https://www.lpl.com/disclosures/is-lpl-relationship-disclosure.html> for more detailed information.

Please visit <http://www.lpl.com/CRS> for more information on the LPL Financial LLC relationship summary.

BECU Investment Services Corporate Office is located at BECU, 12770 Gateway Dr., Tukwila, WA 98168.