



Manage NSF/Overdraft Linked Account Options

Use this form to set up, modify, or remove NSF/Overdraft Linked Account Options for your checking or money market accounts. If on any day the available balance in your account is not sufficient to cover items presented for payment, NSF/Overdraft Linked Account Options authorize BECU to make an advance from a linked personal line of credit or a transfer from a money market or savings account.

- Use this form to change the priority order of accounts from which funds will be accessed.
- HELOC, Equity Advantage, or credit card accounts may not be used as linked accounts.
- Business and fiduciary accounts may not be linked with personal accounts.
- You must be the primary account holder for the checking or money market account and linked account(s). You must be the primary or co-borrower on the linked personal line of credit.

Please allow 10 business days to process your request upon BECU's receipt.

Step 1. Account holder information

Primary Account Holder Full Name

SSN/TIN (9 digits)

Step 2. What would you like to do?

Set up NSF/Overdraft Protection Linked Account options

Modify NSF/Overdraft Protection Linked Account options
Changes will replace current designations.

Remove NSF/Overdraft Protection Linked Account options

Note: A personal line of credit account cannot be removed as a Linked Account.
See the *BECU Credit and Security Agreement* for more information.

Step 3. Checking or Money Market account

Please submit one form per account. A money market account cannot be used as a linked account for another money market account.

Account Number (10 digits) _____

Step 4. Set priority order for linked accounts

Indicate which account(s) to use as linked accounts and the order in which you would like the accounts to be accessed. These settings replace any current settings.

If you have a personal line of credit, it must remain linked to at least one of your checking or money market accounts. It is not required to be linked to all your accounts.

| | | | |
|-------------------------|-------------------------------|------------------------------------|--------------------------------------|
| Account Number #1 _____ | <input type="radio"/> Savings | <input type="radio"/> Money Market | <input type="radio"/> Line of Credit |
| Account Number #2 _____ | <input type="radio"/> Savings | <input type="radio"/> Money Market | <input type="radio"/> Line of Credit |
| Account Number #3 _____ | <input type="radio"/> Savings | <input type="radio"/> Money Market | <input type="radio"/> Line of Credit |

Step 5. Acknowledgment and consent

By signing below, I certify that the information I have given on this form is complete, true, and submitted for the purpose selected above. I understand that BECU will rely on such information in BECU's dealings with me. Further, I certify that I have previously received, read, understood, and agree to all of the terms and conditions contained in the following Boeing Employees' Credit Union agreements and disclosures, all as amended to date and all of which I will retain for my records:

- [BECU Consumer Account Disclosure](#)
- [BECU Privacy Notice](#)
- [Account Agreements Booklet](#)
- [BECU Credit and Security Agreement](#)

| | |
|---|--------------------------|
| Primary Account Holder Signature | Date (mm/dd/yyyy) |
|---|--------------------------|

If form is not submitted electronically, please return completed and signed form to:

BECU
M/S: 1094-2
PO Box 97050
Seattle, WA 98124-9750

BECU only

| | | |
|--|------------------------------|--------------------------|
| Employee Name | Location Name | Date (mm/dd/yyyy) |
| ID Verified <input type="checkbox"/> | Primary Person Number | |