

- Use this form to claim funds as a beneficiary.
- An individual form must be completed for each beneficiary to claim their portion of the funds.
- Funds will be payable to the beneficiary's name.

Step 1: Deceased account holder information

Print Decedent Name

SSN / TIN (9 digits)

Step 2: Beneficiary information

Print Beneficiary Name

Date of Birth (MM/DD/YYYY)

SSN / TIN (9 digits)

Phone Number

Mailing Address

City

State

Zip Code

Country

Step 3. Attach requested documents

Attach a copy of the following:



Document Types

- Long form death certificate

Step 4. Payment instructions

Select method to claim payment:

- Transfer funds to my BECU account.

Account Number(10 digits)

- Mail a cashier's check to the address listed in Step 2 above, made payable to me.
- Issue a cashier's check at the BECU location, made payable to me.
(This option is only available when this form is submitted in person, Monday – Friday.)

Step 5. Agreements and signatures

I acknowledge and agree that I have legal authority to direct and or receive payment from the accounts held by the above-named decedent and to direct BECU to release the funds as requested in the Payment instructions above.

I certify (or declare) under penalty of perjury under the laws of the State of Washington that the forgoing is true and correct:

Print Name	Signature
Place of Signature	Date (MM/DD/YYYY)

If form is not submitted electronically,
please return all pages of the completed and signed to:

BECU
M/S: 1094-2
PO Box 97050
Seattle, WA 98124-9750