

Minor Beneficiary Request to Claim Funds

- Use this form to claim funds on behalf of a beneficiary under the age of 18.
- An individual form must be completed for each beneficiary to claim their portion of the funds.
- Funds will be made payable to the beneficiary's name.

Step 1: Deceased account holder information				
Print Decedent Name			SSN / TIN (9 digits)	
Step 2: Minor beneficiary information				
Print Beneficiary Name				
Date of Birth (MM/DD/YYYY)		SSN / TIN (9 digits)		
Step 3. Information of Adult with authority to act on behalf of minor				
Print Name				
Date of Birth (MM/DD/YYYY)		Phone Number		
Relationship to the Minor	_			
Parent Legal Guardian Other:				
Mailing Address				
City	State	Zip Code	Country	
Step 4. Attach requested documents				

Attach a copy of the following:



Document Types

- · Long form death certificate
- One of the following documents to show proof of authority of minor:
 - Court issued document naming the legal conservator/guardian
 - Minor's birth certificate

Select method of claim payment: Transfer funds to the minor's BECU account. Account Number(10 digits) Mail a cashier's check to the address listed above, made payable to the minor. Issue a cashier's check at the BECU location. (This option is only available when this form is submitted in person, Monday – Friday.)

Step 6. Agreements and signatures

Step 5. Payment instructions

I acknowledge and agree that I am the legally authorized representative for the minor named above on this form and to my knowledge there is no person with a higher authority. That I have the legal authority to direct and or receive payment that the minor is entitled to receive. BECU may rely upon my representation and I agree to defend and to indemnify BECU against any and all claims, losses, damages, or judgements that may arise as a result of BECU releasing the funds into my care.

I certify (or declare) under penalty of perjury under the laws of the State of Washington that the forgoing is true and correct:

Print Name	Signature
Place of Signature	Date (MM/DD/YYYY)

If form is not submitted electronically, please return all pages of the completed and signed form to:

BECU

M/S: 1094-2

PO Box 97050 Seattle, WA 98124-9750