BECU INVESTMENT SERVICES

Brenda Huber, CFP®

Wealth Advisor, LPL Financial

206-812-5144
brenda.huber@becu.org

Personal Investment Advice

- **Retirement Planning**
- **Investment Management**
- **Fiduciary Advisory Accounts**
- **IRA Strategic Planning** (including Roth and Traditional)
- **Insurance Planning**
- **Annuities**
- **Income Generation**
- **Wealth Preservation**

As your investment partner, we are committed to helping you work toward your personal financial goals and objectives. After developing a thorough understanding of your specific short-term and long-term goals and risk tolerance, we will work together to create a customized plan. Count on us to help you follow a disciplined process designed with a goal to help you accumulate, preserve and transfer your wealth.

Experience

Brenda is a Wealth Advisor and Certified Financial Planner® professional. She joined BECU in 2009. She is committed to building relationships with credit union members and providing personalized investment strategies with the goal to help accumulate, preserve and transfer wealth.

Brenda specializes in the Boeing 401(k), 401(k), 403(b), and 457 distribution services. Brenda earned a bachelor's degree in finance from Wayne State University in Detroit, Michigan. She holds her FINRA series 7 and 66 registrations with LPL Financial.

Schedule a complimentary, no-obligation portfolio review today:

Visit **becu.org/investments** or call **206-439-5720.**

"Even if you are on the right track, you'll get run over if you just sit there."
— Will Rogers

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